

## Foundation Objectives

The Southern Energy Credit Union Foundation, a 501(c)(3) nonprofit established in 2021, partners with qualifying organizations to empower community change. The Foundation focuses on financial education, economic development, and community enrichment projects across Alabama, Georgia, and Mississippi.

## Organizational Information

Organization Name (Please note if you are part of a larger organization):

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Mailing Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Organization Mission: \_\_\_\_\_

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Tax ID No. (or submit a copy of IRS letter granting 501(c)(3) status): \_\_\_\_\_

Submission Date: \_\_\_\_\_ Website: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Community/Geographic Area: \_\_\_\_\_ Annual Operating Budget: \_\_\_\_\_

## Required Financial Documentation

As part of our application review process, applicants must submit copies of their organization's IRS Form 990 for the most recent three (3) fiscal years.

If your organization has filed a Form 990-EZ or 990-N in any of these years, please submit the appropriate version.

If your organization has not yet filed three years of Form 990s, please provide any available filings along with an explanation of your operating history and current financial statements.

Application Guideline: This application is good for one year. Your organization may submit an application once a year.

## Donation Request Information

(Please submit answers by attaching additional documents, if necessary for space.)

How many individuals has your program enabled you to assist?

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What are some of your organization's achievements to date?

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How will your organization use funds from this donation? (Please provide specific examples.)

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What is the impact your organization hopes this donation will help you achieve?

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Provide any additional information you think the Southern Energy Credit Union Foundation would find helpful.

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## Acknowledgment

I hereby acknowledge that the above statements are true and accurate. I further acknowledge that I will receive no personal economic benefit from this donation and neither will any member of my family or household.

Applicant Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Date Reviewed by SECUF Board:** \_\_\_\_\_

Southern Energy Credit Union Foundation's focus is to support organizations that are committed to improving the quality of life for individuals in our local communities while bettering the communities for everyone. All donation applications will be subject to the approval of the Southern Energy Credit Union Foundation Board of Directors. The Foundation reserves the right to refuse or limit the amount of any donation request at its sole discretion. The duration of the review process can vary and is determined by the Board's schedule. Please take this into account if your request has a deadline and submit it in advance to allow ample time for review.